

#### Why should we keep an inventory?

The contents of your properties have great accumulated value as personal property. In the event they are lost or destroyed, an inventory helps to substantiate the existence of items and, most importantly, the cost to replace them.

#### Where should we keep our inventory?

There should be at least two copies of your inventory and they should be stored at separate locations. The master copy should be kept in a safety deposit box. The working copy may be kept at the church with deletions and additions made to it as they are needed.

# How often should the inventory be updated?

Both copies of your inventory should be reviewed at least once a year.

## What should be considered as contents when putting together our inventory?

As a general rule, items that could be picked up and removed from the building should be listed in your inventory.

#### **Should we list our Fine Arts?**

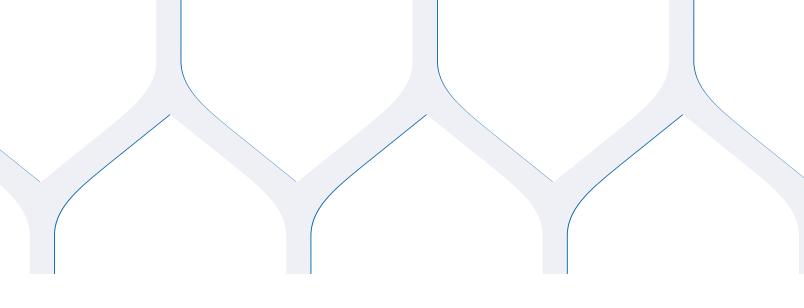
Yes, companies treat Fine Arts coverage differently and with different limits, so it is important that they are given special attention. Values should be scheduled on your policy with special attention given to items such as stained glass, paintings, tapestry, mosaics and musical instruments.

#### What additional steps should we take?

- Assign the inventory as the responsibility of a particular individual;
- Augment your master copy with a video or photographic inventory;
- Have a professional appraisal done for items of significant value;
- After determining values, review your policy limits with your CIAC representative.

| Church — | <ul> <li>Inventory</li> </ul> |
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|----------|-------------------------------|

|                   |               | Church  |     |  |
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|                   |               | Address |     |  |
|                   |               | City    |     |  |
|                   |               | State   | Zip |  |
|                   | Prepared By:  | Name    |     |  |
|                   |               | Title   |     |  |
|                   |               | Date    |     |  |
|                   |               |         |     |  |
| Record of Reviews |               |         |     |  |
|                   | Prepared By:  | Name    |     |  |
|                   |               | Title   |     |  |
|                   |               | Date    |     |  |
|                   | Prepared By:  | Name    |     |  |
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|                   |               | Date    |     |  |
|                   | Prepared By:  | Name    |     |  |
|                   | i iopaioa by: | Title   |     |  |
|                   |               | Date    |     |  |
|                   |               |         |     |  |



### Summary of Assets in Dollars

|                               |                     | Sub total per page | Total |
|-------------------------------|---------------------|--------------------|-------|
| Church                        | Furnishings, page 1 |                    |       |
|                               | Furnishings, page 2 |                    |       |
|                               | Brass, page 3       |                    |       |
|                               | Silver, page 4      |                    |       |
|                               | Vestments, page 5   |                    |       |
| Parish Hall                   | Furnishings, page 6 |                    |       |
| Office                        | Furnishings, page 7 |                    |       |
|                               | Furnishings, page 8 |                    |       |
| Kitchen                       | Furnishings, page 9 |                    |       |
| Fine Arts                     | page 10             |                    |       |
| Sexton's and Safety Equipment | page 11             | -                  |       |
| Other Miscellaneous           | page 12             |                    |       |
|                               | page 13             |                    |       |
|                               | page 14             |                    |       |
|                               | Grand Total         |                    |       |
|                               |                     |                    |       |

| Quality       | Item                              | Cost per unit | Total cost | Size and serial number |
|---------------|-----------------------------------|---------------|------------|------------------------|
|               | Hymnals                           |               |            |                        |
|               | Hymnals                           |               |            |                        |
|               | Hymnals (blue)                    |               |            |                        |
|               | Hymnals (red)                     |               |            |                        |
|               | Organist Hymnal                   |               |            |                        |
|               | Organist Hymnal                   |               |            |                        |
|               | Prayer Books                      |               |            |                        |
|               | Prayer Books                      |               |            |                        |
|               | Altar Service — Book or Missal    |               |            |                        |
|               | Litany Book                       |               |            |                        |
|               | Bible                             |               |            |                        |
|               | Altar*                            |               |            |                        |
|               | Credence Table*                   |               |            |                        |
|               | Bishop's Chair                    |               |            |                        |
|               | Clergy Chair(s)                   |               |            |                        |
|               | Sedilla*                          |               |            |                        |
|               | Prayer Desk(s)                    |               |            |                        |
|               | Pulpit*                           |               |            |                        |
|               | Lectern (wood)*                   |               |            |                        |
|               | Litany Desk                       |               |            |                        |
|               | Communion Rail Cushion            |               |            |                        |
|               | Pew Cushion                       |               |            |                        |
|               | Kneeling Hassocks Cushion         |               |            |                        |
| lot permaneni | tly affixed to building structure | Sub 1         | Total      |                        |

| Quality        | Item                              | Cost per unit | Total cost | Size and serial number |
|----------------|-----------------------------------|---------------|------------|------------------------|
|                | National Flag                     |               |            |                        |
|                | Church Flag or Banner             |               |            |                        |
|                |                                   |               |            |                        |
|                | Hymn Boards                       |               |            |                        |
|                | Font                              |               |            |                        |
|                |                                   |               |            |                        |
|                | Fire Extinguishers: type and size |               |            |                        |
|                |                                   |               |            |                        |
|                |                                   |               |            |                        |
|                |                                   |               |            |                        |
|                | Tract Rack                        |               |            |                        |
|                |                                   |               |            |                        |
|                | Chapel Chairs                     |               |            |                        |
|                | Metal Folding Chairs              |               |            |                        |
|                |                                   |               |            |                        |
|                | Folding Tables                    |               |            |                        |
|                |                                   |               |            |                        |
|                | Additional Furnishings            |               |            |                        |
|                |                                   |               |            |                        |
|                |                                   |               |            |                        |
|                |                                   |               |            |                        |
|                | Organ*                            |               |            |                        |
|                | Piano*                            |               |            |                        |
| *Not permanent | y affixed to building structure   | Sub Total     |            |                        |

| Quality | Item                 | Cost per unit | Total cost | Size and serial number |
|---------|----------------------|---------------|------------|------------------------|
|         | Altar Cross          |               |            |                        |
|         |                      |               |            |                        |
|         | Processional Cross   |               |            |                        |
|         |                      |               |            |                        |
|         | Candlesticks         |               |            |                        |
|         | Candelabra           |               |            |                        |
|         |                      |               |            |                        |
|         | Vases                |               |            |                        |
|         |                      |               |            |                        |
|         | Missal Stand         |               |            |                        |
|         |                      |               |            |                        |
|         | Receiving Basin      |               |            |                        |
|         |                      |               |            |                        |
|         | Alms Basins          |               |            |                        |
|         |                      |               |            |                        |
|         | Lectern              |               |            |                        |
|         |                      |               |            |                        |
|         | Processional Torches |               |            |                        |
|         |                      |               |            |                        |
|         | Candlelighter        |               |            |                        |
|         |                      |               |            |                        |
|         | Flagon               |               |            |                        |
|         | Ewer                 |               |            |                        |
|         |                      | Sub Total     |            |                        |

| Quality | Item               | Cost per unit | Total cost | Size and serial number |
|---------|--------------------|---------------|------------|------------------------|
|         | Chalice            |               |            |                        |
|         |                    |               |            |                        |
|         | Paten              |               |            |                        |
|         |                    |               |            |                        |
|         | Bread Box          |               |            |                        |
|         |                    |               |            |                        |
|         | Lavabo Bowl        |               |            |                        |
|         |                    |               |            |                        |
|         | Cruets             |               |            |                        |
|         |                    |               |            |                        |
|         | Ciborium           |               |            |                        |
|         |                    |               |            |                        |
|         | Baptismal Shell    |               |            |                        |
|         |                    |               |            |                        |
|         | Baptismal Spoon    |               |            |                        |
|         |                    |               |            |                        |
|         | Baptismal Bowl     |               |            |                        |
|         |                    |               |            |                        |
|         | Sick Communion Set |               |            |                        |
|         |                    |               |            |                        |
|         | Flagon             |               |            |                        |
|         | Ewer               |               |            |                        |
|         | Alms Basins        |               |            |                        |
|         |                    | Sub Total     |            |                        |

| Quality | Item                   | Cost per unit | Total cost | Size and serial number |
|---------|------------------------|---------------|------------|------------------------|
|         | Dossal and/or Riddles  |               |            |                        |
|         |                        |               |            |                        |
|         | Sets of Altar Hangings |               |            |                        |
|         |                        |               |            |                        |
|         | Fair Linens            |               |            |                        |
|         | Misc. Linens           |               |            |                        |
|         |                        |               |            |                        |
|         | Pall                   |               |            |                        |
|         |                        |               |            |                        |
|         | Cassocks and Cottas    |               |            |                        |
|         | Cloak                  |               |            |                        |
|         | Albs                   |               |            |                        |
|         |                        |               |            |                        |
|         | Clergy Surplice        |               |            |                        |
|         | Clergy Cassock(s)      |               |            |                        |
|         | Chasuble(s)            |               |            |                        |
|         | Cope                   |               |            |                        |
|         | Girdles                |               |            |                        |
|         |                        |               |            |                        |
|         | Stoles                 |               |            |                        |
|         |                        |               |            |                        |
|         | Birettas               |               |            |                        |
|         |                        |               |            |                        |
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| Quality | Item                       | Cost per unit | Total cost | Size and serial number |
|---------|----------------------------|---------------|------------|------------------------|
|         | Metal Folding Chairs       |               |            |                        |
|         | Wooden Folding Chairs      |               |            |                        |
|         |                            |               |            |                        |
|         | Metal Folding Chairs (kgn) |               |            |                        |
|         | Wooden Chairs (kgn)        |               |            |                        |
|         |                            |               |            |                        |
|         | Tablet Chairs              |               |            |                        |
|         |                            |               |            |                        |
|         | Metal Folding Tables       |               |            |                        |
|         | Metal Folding Tables (kgn) |               |            |                        |
|         |                            |               |            |                        |
|         | Pipe Leg Tables            |               |            |                        |
|         | Card Tables                |               |            |                        |
|         |                            |               |            |                        |
|         | Room Dividers              |               |            |                        |
|         |                            |               |            |                        |
|         | Piano                      |               |            |                        |
|         |                            |               |            |                        |
|         | Coat Racks                 |               |            |                        |
|         |                            |               |            |                        |
|         | Book Cases                 |               |            |                        |
|         |                            |               |            |                        |
|         |                            |               |            |                        |
|         | ,                          | Sub Total     |            |                        |

| Quality | Item                  | Cost per unit | Total cost | Size and serial number |
|---------|-----------------------|---------------|------------|------------------------|
|         | Office Desk and Chair |               |            |                        |
|         |                       |               |            |                        |
|         | Typist Desk and Chair |               |            |                        |
|         |                       |               |            |                        |
|         | Personal Computers    |               |            |                        |
|         |                       |               |            |                        |
|         | Printer(s)            |               |            |                        |
|         |                       |               |            |                        |
|         | Modem(s)              |               |            |                        |
|         |                       |               |            |                        |
|         | Photocopier(s)        |               |            |                        |
|         |                       |               |            |                        |
|         | Fax Machine(s)        |               |            |                        |
|         |                       |               |            |                        |
|         | File Cabinets         |               |            |                        |
|         |                       |               |            |                        |
|         | Card Cabinets         |               |            |                        |
|         |                       |               |            |                        |
|         | Safe                  |               |            |                        |
|         |                       |               |            |                        |
|         | Software              |               |            |                        |
|         |                       |               |            |                        |
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|         |                       | Sub T         | -at-al     |                        |

| Quality | Item                                   | Cost per unit | Total cost | Size and serial number |
|---------|--|---------------|------------|------------------------|
|         | Office Stationery and Supplies (est)   |               |            |                        |
|         |  |               |            |                        |
|         | Books                                  |               |            |                        |
|         |  |               |            |                        |
|         | Lounge Furniture (sofas, chairs, etc.) |               |            |                        |
|         |  |               |            |                        |
|         | Window Air Conditioner(s)              |               |            |                        |
|         |  |               |            |                        |
|         | Typewriter                             |               |            |                        |
|         | Adding Machine                         |               |            |                        |
|         | Addressograph                          |               |            |                        |
|         | Addressograph Plates and Cabinet       |               |            |                        |
|         | Calculator(s)                          |               |            |                        |
|         |  |               |            |                        |
|         | Tape Recorder and Amplifier            |               |            |                        |
|         |  |               |            |                        |
|         | Transcriber                            |               |            |                        |
|         |  |               |            |                        |
|         | Movie Projector/VCR                    |               |            |                        |
|         | Movie Screen (portable)                |               |            |                        |
|         | Slide Projector                        |               |            |                        |
|         |  |               |            |                        |
|         | P.A. System                            |               |            |                        |
|         |  | Sub Total     |            |                        |

| Quality            | Item                                    | Cost per unit | Total cost | Size and serial number |
|--------------------|---|---------------|------------|------------------------|
|                    | Place Settings for Persons (est)        |               |            |                        |
|                    | Silver Service for Persons (est)        |               |            |                        |
|                    | Misc. Kitchen Service Utensils (est)    |               |            |                        |
|                    | Misc. Pots and Pans (est)               |               |            |                        |
|                    | Tablecloths                             |               |            |                        |
|                    | Table Napkins                           |               |            |                        |
|                    | Refrigerator (domestic)                 |               |            |                        |
|                    | Refrigerator (commercial)*              |               |            |                        |
|                    | Dripolators                             |               |            |                        |
|                    | Dish Trucks                             |               |            |                        |
|                    | Exhaust Fans*                           |               |            |                        |
|                    | Kitchen Cabinets*                       |               |            |                        |
|                    | Electric Range*                         |               |            |                        |
|                    | Gas Range (restaurant)*                 |               |            |                        |
|                    | Dishwasher*                             |               |            |                        |
|                    | Coffee Urns*                            |               |            |                        |
|                    | Steam Table*                            |               |            |                        |
|                    | Hot Water Heater*                       |               |            |                        |
|                    | Air Conditioning Unit (3 tons or over)* |               |            |                        |
|                    | Metal Storm Windows*                    |               |            |                        |
|                    |   |               |            |                        |
|                    | Folding Doors*                          |               |            |                        |
|                    | Fire Escape*                            |               |            |                        |
| *\ \at marmana=#:- | officed to building absorburg           | Sub Total     |            |                        |

| Quality | Item                        | Cost per unit | Total cost | Size and serial number |
|---------|-----------------------------|---------------|------------|------------------------|
|         | Paintings                   |               |            |                        |
|         | Icons                       |               |            |                        |
|         | Sculpture and Wood Carvings |               |            |                        |
|         |                             |               |            |                        |
|         | Gold, Silver and Bronze     |               |            |                        |
|         | Gems and Jewelry            |               |            |                        |
|         |                             |               |            |                        |
|         | Mosaics                     |               |            |                        |
|         | Stained Glass               |               |            |                        |
|         | Plaques                     |               |            |                        |
|         | Stone Carvings              |               |            |                        |
|         |                             |               |            |                        |
|         | Tapestries                  |               |            |                        |
|         | Oriental Carpets            |               |            |                        |
|         | Antique Furniture           |               |            |                        |
|         |                             |               |            |                        |
|         | Ornamental Woodworking      |               |            |                        |
|         | Ornamental Marble Work      |               |            |                        |
|         |                             |               |            |                        |
|         | Musical Instruments         |               |            |                        |
|         | Music Library               |               |            |                        |
|         |                             |               |            |                        |
|         | Murals                      |               |            |                        |
|         |                             | Sub Total     |            |                        |

| Over lite : | Hore                               | Cook many unit | Total and  | Cine and assist must be |
|-------------|------------------------------------|----------------|------------|-------------------------|
| Quality     | Item                               | Cost per unit  | Total cost | Size and serial number  |
|             | Fire Extinguishers (type and size) |                |            |                         |
|             |                                    |                |            |                         |
|             | Vacuum Cleaner                     |                |            |                         |
|             |                                    |                |            |                         |
|             | Floor Polisher and Waxer           |                |            |                         |
|             |                                    |                |            |                         |
|             |                                    |                |            |                         |
|             | Lawn Mower (power)                 |                |            |                         |
|             |                                    |                |            |                         |
|             | Grass Sweeper                      |                |            |                         |
|             |                                    |                |            |                         |
|             | Step Ladders                       |                |            |                         |
|             |                                    |                |            |                         |
|             | Extension Ladders                  |                |            |                         |
|             |                                    |                |            |                         |
|             |                                    |                |            |                         |
|             | Wheel Barrow                       |                |            |                         |
|             |                                    |                |            |                         |
|             | Misc. Sexton's Supplies            |                |            |                         |
|             |                                    |                |            |                         |
|             | Misc. Sexton's Equipment           |                |            |                         |
|             |                                    |                |            |                         |
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| Quality | Item | Cost per unit | Total cost | Size and serial number |
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| Quality   | Item | Cost per unit | Total cost | Size and serial number |
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| Quality | Item | Cost per unit | Total cost | Size and serial number |
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|         |      | Sub Total     |            |                        |
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Service: (800) 293-3525 Fax: (800) 557-1395

This booklet was designed and printed by the Church Insurance Agency Corporation as a risk management service to the Episcopal Church.

Additional copies of this inventory booklet are available upon request.

**Regional Offices** 

Northern Region 10 Tower Lane

Second Floor Avon, CT 06001

**Southwest Region** 6060 North Central Expressway

Suite 220

Dallas, TX 75206

Southern Region 2112 West Laburnum Avenue

Suite 105E

Richmond, VA 23227

**West Central Region** 6961 University Avenue

Des Moines, IA 50311-1540

Midwest Region 2000 East 116th Street

Suite 100

Carmel, IN 46032

Pacific Coast/Far West Region 330 North "D" Street

Suite 325

San Bernardino, CA 92401

### **Uniquely Qualified to Serve Your Needs**

The Church Insurance Company was founded in 1929 with a unique mission: to use its expertise and experience to protect and serve Episcopal churches and people.

That is why the Church Insurance Agency Corporation

- offers coverage to all Episcopal parishes, large or small, struggling or prosperous;
- provides flood insurance, regardless of church location;
- offers among the highest limits and broadest coverage available in areas such as medical payments, sexual misconduct, Directors' & Officers' and umbrella liability.

Our unique mission and heritage gives us specialized expertise in the risk management issues Episcopal parishes face. If you have a question or concern about property or liability risk, or if you are interested in an updated appraisal of your facilities or a review of your insurance coverage, please contact us. We are here to serve all Episcopal clergy and institutions, regardless of whether they are currently insured by us.

